



Income Tax Services  
T1 Rate Plan  
*Retiree*



Effective January 1, 2026

Unit 202 • 10115 101 Avenue • Lac La Biche, Alberta • Telephone: (780) 404 – 2149 • Web: www.InnovaTAX.co

**T1 Base Fee Including Returning Customer (Loyalty) Rate Factors**

New Client	2 <sup>nd</sup> Year	3 <sup>rd</sup> Year	4 <sup>th</sup> Year	5 <sup>th</sup> Year & Beyond
<b>71.99</b>	<b>69.99</b>	<b>66.99</b>	<b>63.99</b>	<b>60.99</b>

**Changes to the *Retiree* Rate Plan**

A rate increase takes effect January 1, 2026, due to cost increases. However, another loyalty classification has been added, which provides another lower rate for those who remain clients for longer. The Prepaid Deposit and Early Filer ratings have been discontinued, due to lack of use.

**Receipts and Slips**

Tax (T) slips are issued by tax authorities and receipts are issued by service providers to taxpayers, for tax reporting purposes. The T1 Base Fee above includes a specified number of such receipts and slips, as shown in the *Included* column. Fees for additional receipts and slips, over and above those included **per column**, are shown below in the *Fee for Extras* row.

Slips and Forms →	Issued T-Slips			Information Slips Issued by Organizations						Major Tax Forms
	T4, T4A, T4A(P), T4A(OAS), T4RIF, T4RSP, T4A-RCA, T4A-NR, T4E, T4PS, T4FHSA, T2202, T111D, T5007 and other minor forms	T5, T5008	T3	Per Five (5) individual prescription receipts, annual prescription statement and other medical invoices	Charitable Donation Receipts and/or Political Contribution Receipts	Rent Receipt or Property Tax Receipt (per residence)	Child Care Receipts - Up to Six (6) Individual Receipts or One (1) Annual Receipt from One (1) Centre	Registered Retirement Savings Plan (RRSP)	Other Receipts	Statement of ... • Real Estate Rentals (T776) • Employment Expenses (T777) • Farming Activities (T2042) • Fishing Activities (T2121) • Business or Professional Activities (T2125) • Partnership Income (T5013) • Other Major Forms
Included →	5	0	0	3	2	1	1	2	0	0
Fee for Extras →	7.00	8.00	15.00	7.00	6.00	6.00	6.00	7.00	7.00	Call for Rates

This rate card takes effect January 1, 2026 and supersedes all previous rate cards. This rate card will cease effectiveness the day prior to the next rate card's effective date. Rates apply to Canadian T1 income tax return processing only, do not include federal or provincial sales tax, as applicable, and are subject to change without notice. Fees apply whether or not automatic return population is used or if InnovaTAX, the Proprietor, or any agent or employee is an authorized representative. Additional fees apply to slips, receipts, forms and services not listed above. This is an offer to do business only. We are bound to these rates only after: a) client eligibility is confirmed in accordance with our criteria; b) the rate plan is offered; and c) the rate is unconditionally accepted and is not subsequently declined. If the client qualifies for more than one rate plan, the lower fees shall apply. Rate plans cannot be combined. Unused free slip allowances are non-refundable, cannot be used to cover a document in a different category on the same return, cannot be transferred to future tax year or another return, are non-transferrable otherwise and are of no cash value. Payment terms are Net 0 and payment is due upon completion of return and prior to filing, whether electronic or manual. No credit is extended unless approved by the Proprietor. We reserve the right to deny or terminate service and contract to: a) any person/entity that abuses, harasses, threatens or poorly treats our staff, clients, shareholders and other stakeholders; b) any person/entity that proposes/conducts unethical, illegal or immoral activities; c) any person/entity that we determine could pose an intolerable risk to the organization; d) any person/entity that places the Company in a conflict of interest position; or e) any former client that requests service after terminating his or her business relationship with us in a previous tax year.

*We look forward to doing business with you.*